

## Verification Worksheet-Aggregate

**COMPLETE ALL SECTIONS:** **\*\*AN INCOMPLETE FORM WILL DELAY PROCESSING** **2017-2018**

*Your financial aid application has been selected for a process called verification. In this process, we will be comparing information reported on your FAFSA with the information provided on and submitted with this form. The law states that we must review this information before awarding and disbursing federal aid. If there are any differences between the information you submitted to our office and the information reported on the FAFSA, we will make corrections to your FAFSA.*

**Student's name:** \_\_\_\_\_  
Last First MI

**Address:** \_\_\_\_\_  
Street Address City/State Zip Code

**Date of birth:** \_\_\_\_/\_\_\_\_/\_\_\_\_ **SSN:** \_\_\_\_\_ **Home Phone:** (\_\_\_\_) \_\_\_\_\_  
Month Day Year

**Email Address** \_\_\_\_\_ **Cell Phone:** (\_\_\_\_) \_\_\_\_\_

**A. Household Information**

**Please complete each column.** Write the names of the household members living under the same roof from July 1, 2017 to June 30, 2018 as defined below:

- Yourself
- Your parent(s) (Including stepparent)
- Your parent's other children (even if they do not currently live with your parent) if your parent(s) will provide more than half of their support, or if the children would be required to provide parental information if they were completing a FAFSA.
- Other people if they now live with your parent(s) and your parent(s) provides and will continue to provide more than half of their support

Full Name of Member in Household	Age	Relationship to Student	Name of College Currently Attending
		<i>Self</i>	<i>Webber International University</i>

**B. Tax Forms and Income Information** **SUBMIT ALL W2'S**

Have you, **THE STUDENT**, filed a 2015 Federal Tax Return?

**○ If YES:**

- I used the IRS Data Retrieval Tool (DRT) on my FAFSA and did not change any data.
- I will update my FAFSA using the IRS DRT on [www.fafsa.gov](http://www.fafsa.gov)
- I am not eligible for or chose not to use the IRS DRT; or filed a tax extension (attach copy of tax extension). I will request and submit a Federal Tax Return Transcript. (Go to [www.irs.gov](http://www.irs.gov) and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946).

**○ If NO:** I will not file and I am not required to file a 2015 US Federal Tax Return, as my income was less than the required minimum.

If "no", list any income received in 2015 on the table below and attach your W2. If zero, put "N/A"

Have you, **THE PARENT**, filed a 2015 Federal Tax Return?

**○ If YES:**

- I used the IRS Data Retrieval Tool (DRT) on my FAFSA and did not change any data.
- I will update my FAFSA using the IRS DRT on [www.fafsa.gov](http://www.fafsa.gov).
- I am not eligible for or chose not to use the IRS DRT; or filed a tax extension (attach copy of tax extension). I will request and submit a Federal Tax Return Transcript. (Go to [www.irs.gov](http://www.irs.gov) and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946).

**○ If NO:** I will not file and I am not required to file a 2015 US Federal Tax Return, as my income was less than the required minimum.

If "no", list any income received in 2015 on the table below and attach your W2. If zero, put "N/A"

If you or your parent were not required to file, please provide WIU with the name of your employer and the amount you received in 2015.

Name	Employer	Amount
Student Name:		
Parent Name:		
Parent/Stepparent Name:		

**Read carefully and do not leave anything blank.**

**B. Tax Forms and Income Information (continued)**

Are you or your parent(s) self-employed?	Yes	No
Student:		
Parent:		
Parent/Stepparent:		

**C. Untaxed Income**

Both tax filers and non-tax filers must list any untaxed income received in 2015. Be sure to enter zeros if no funds were received. Failure to complete this section will delay the processing of your financial aid.

Student and/or Spouse		Parents (including step-parent)
	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including but not limited to, amounts reported on W-2 Form Box 12a-12d codes D, E, F, G, H, and S.	
	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh, and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17	
	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.	
	Untaxed portions of IRA distributions from IRS Form 1040 – line (15a minus 15b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. If entering a figure, please include a copy of the 1099R.	

**D. High School Completion Status**

Attach one of the following documents to certify the student has completed high school and mark the box of the type of document you are including:

- Copy of the student’s high school diploma
- Copy of the high school transcript that includes the date the high school diploma was awarded
- Copy of one of the recognized equivalents of a high school diploma:
  - General Education Development certificate (GED)
  - Certificate recognized by the state as an equivalent to a diploma
  - Academic transcript that shows the successful completion of at least a two year program acceptable for full credit toward a bachelor’s degree
- Copy of high school completion for homeschooled students:
  - Transcript or the equivalent, signed by the parent or guardian, that lists the secondary school courses completed by the applicant and documents the successful completion of a secondary school education
  - A secondary school completion credential for home school provided for under State law

**E. Certification Statement**

*By signing below, both student and parent(s) acknowledge and confirm that the above is complete and correct. If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both. If parent’s(s) income is included in this form, at least one parent must sign.*

Student’s name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent’s name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**If both parents are non-tax filers, then you are required to have both parents sign this document.**

Parent’s name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**F. Statement of Education Purpose**

**Do not complete section 4 in advance. This section must be completed and signed by one of the following below:**

- In the presence of a Notary Public if you are not submitting this form to the financial aid office in person,
- or**
- In the presence of an approved representative of the financial aid office if you are submitting this paperwork in to the financial aid office in person.

I will use all federal, state, and institutional funds I receive to pay the costs associated with my attendance of the 2017-2018 academic year at Webber International University.

Student's signature: \_\_\_\_\_

Date: \_\_\_\_\_

**To be completed by Financial Aid Administrator if submitting in person:**

\_\_\_\_\_  
Financial Aid Officer Name Printed

\_\_\_\_\_  
Financial Aid Officer Title

\_\_\_\_\_  
Financial Aid Officer Signature

\_\_\_\_\_  
Date

**To be completed by Notary Public if submitting by mail (Must submit original signatures):**

\_\_\_\_\_  
State

\_\_\_\_\_  
County

\_\_\_\_\_  
Notary Public Name Printed

\_\_\_\_\_  
Notary Public Name Signed

Seal: