

Webber International University

Office of Financial Aid ~ Post Office Box 96 ~ Babson Park, FL 33827
 PHONE: 863-638-2929 ~ FAX: 863-638-1513 ~ E-mail: financialaid@webber.edu

Request for Asset Information Form

2017-18

Student's name: _____
Last First MI

Address: _____
Street Address City/State Zip Code

Date of birth: ____/____/____ SSN: _____ Home Phone: (____) _____
Month Day Year

Email Address _____ Cell Phone: (____) _____

Please provide the information below as of the date you originally signed your Free Application for Federal Student Aid (FAFSA). Your financial aid package will be determined once this form and other requested information is submitted to the Office of Financial Aid.

1. If you were required to provide parental information on the FAFSA, complete both the student and parent sections.
2. If you were married when you filed the FAFSA, include both your and your spouse's information.
3. Additional information or documentation may be requested, if necessary, to complete your file.
4. **DO NOT** leave any boxes blank. Write "0" if the asset type does not apply. If any items are missing, this form will be returned to you.
5. The Net Worth is calculated by first determining the current value of the asset and then reducing the value by any outstanding debt on the asset. Note that if you and/or your parents or spouse are not sole owners, you only need to report the net worth of the share that is owned by you and/or your parent or spouse.

Amount of Student and Spouse Assets	Asset Types	Amount of Parents Assets
\$	1. As of the date you originally filed the FAFSA, what is the total balance of your cash, savings, and checking accounts? Enter the total of all accounts.	\$
\$	2. As of the date you originally filed the FAFSA, what is the total net worth of your investments, including real estate? (Do not include the home you live in) Net worth means current value minus debt. If net worth is negative, enter \$0. Indicate type of investments: <input type="checkbox"/> Investment real estate <input type="checkbox"/> Trust funds, UGMA, UTMA, money markets, mutual funds, CD's stocks, bonds, etc. Do not include the home you live in, the value of life insurance, retirement plans, pension funds, annuities, non-educations IRA's, Keogh plans, etc.	\$
\$	3. As of the date you originally filed the FAFSA, what is the current balance or "refund value" of qualified education benefits or educational savings such as Florida Prepaid, 529 College Savings Plans or other Prepaid Tuition Plans.	\$
\$	4. As of the date you originally filed the FAFSA, what is the net worth of your current business? <input type="checkbox"/> Check here and enter \$0 if the small business is family owned and controlled and employs fewer than 100 fulltime or fulltime equivalent employees.	\$
\$	5. As of the date you originally filed the FAFSA, what is the net worth of your investment farm? <input type="checkbox"/> Check here and enter \$0 if the farm is family owned and operated and you (your spouse and/or parents) live on the farm.	\$

Please sign below and return to Webber Office of Financial Aid by email to financialaid@webber.edu, Fax to 863-638-1513 or by mail to address above. **If parent's assets are included on this form, at least one parent must sign.**

Student's name: _____ Signature: _____ Date: _____

Parent's name: _____ Signature: _____ Date: _____