

Financial Aid Guide

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How to Apply

Webber International University makes every effort to keep costs at a minimum while maintaining a high level of instruction and adequate facilities. The Student Financial Assistance Office offers students its counsel and assistance in meeting their educational expenses. Aid is awarded on the basis of an applicant's need, performance and promise. Approximately 95% of the students at Webber International University receive financial assistance.

First, apply to Webber. Financial Aid considerations are made after applying to the University. You can do so on the **Apply Page of our website under Admissions**

For U.S. Citizens and eligible non-citizens

- Complete the free Application for Federal Student Aid (FAFSA) on the web at fafsa.ed.gov. Priority processing date is March 1st.
- If you have never filed a FAFSA on-line, first follow the instructions on the [Fafsa.gov](https://fafsa.gov) website to apply for an FSA ID. If you are a dependent student, your parent will also need to apply for an FSA ID. (call us at 863-638-2929 if you need help)
- Enter Webber's school code on the FAFSA application when asked for schools – our code is #001540.
- Eligible Webber students who enroll in a study abroad semester approved for their degree program through the Webber Academic Department may be considered enrolled and are eligible for federal student aid.
- See Types of Aid Webber offers to students.
- If your FAFSA is selected for verification, please follow the directions to complete verification – on **Page 7 of this document**.

For International Students

See types of aid Webber offers to students.
A guide to studying in the USA and financial aid searches may be found at www.edupass.org

Follow Through

The Admissions and Financial Aid Offices may request additional information from you. Delays in receiving needed information can slow the process of receiving your financial aid award.

It's Your Responsibility

- Notify the Financial Aid Office of any outside award regardless of the source or amount.
- Financial Aid award letters will be updated as aid changes. You will receive revised award letters.
- Financial Aid renewal depends on the student maintaining satisfactory progress toward his/her degree. Please review the Satisfactory Academic Progress Policy for details on the next page – **SAP Policy**
- Students who receive federal or state financial aid must file the renewal FAFSA in the Winter/Spring of each year for the upcoming academic year. Priority processing date is March 1st.
- Remaining balances are due upon check in, payment plans are available at webber.afford.com/webber
- Direct costs such as tuition room and board, insurance and other fees are detailed on your student statement for each SEMESTER. Financial aid is awarded for the entire year, Fall and Spring. Families can determine out of pocket expenses after financial aid by subtracting semester cost and one half of the yearly financial aid awarded. Students and parents are encouraged to **call 1-800-741-1844** with questions. For questions related to scholarships, grants and loans ask for the Financial Aid office or email financialaid@webber.edu
- For questions regarding billing, payments, balances or the payment plan please ask for the Business Office or email businessoffice@webber.edu.

SATISFACTORY ACADEMIC PROGRESS (SAP) POLICY FOR RECEIPT OF FEDERAL FINANCIAL AID

Federal Regulations require students who receive Federal Financial Aid which includes Federal Pell Grant, Federal SEOG, Federal Direct Student and PLUS Loans and Perkins Loans, to make Satisfactory Academic Progress (SAP) towards the student's degree in their declared program.

The standards are cumulative and have two components, Qualitative and Quantitative. Webber uses grades earned and quality points as the measurable standard for academic work.

Financial Aid Qualitative Standard

Webber uses a graduated standard for undergraduate students to remain in academic good standing.

- ≥ 1.59 for students having attempted up to 12 credit hours
 - ≥ 1.85 for those students having attempted 13-24 credit hours
 - ≥ 1.93 for those students having attempted 25-36 credit hours
 - ≥ 1.97 for those students having attempted 37-48 credit hours
 - ≥ 2.00 for those students having attempted 49-60 credit hours
- In the 60th attempted credit hour a student must have a cumulative G.P.A. consistent with the minimum graduation requirement.

Financial Aid Quantitative Standard

Undergrads may receive aid for a maximum of 150% of the 4-year bachelor degree program requirements or 180 attempted hours. The 4-year degree program is 120 credit hours, which is equivalent to $120 \times 150\% = 180$ attempted hours. For a full time student, it is equivalent to 6 years of enrollment. It is cumulative and includes periods without Title IV aid assistance. The years of enrollment are adjusted proportionately for periods of attendance at less than full time.

For the MBA program, 150% of the degree program is 54 attempted hours for Title IV eligibility to meet the SAP Policy. A full time MBA student who enrolls consistently in 6 hours for each term, the maximum time frame is equal to 27 months or 9 terms. This policy does not override the Academic Progress Standards required by the Webber Graduate Council.

Webber monitors progress at the end of each undergraduate semester/term or graduate term. At this point, both the cumulative quantitative and qualitative components of SAP will be evaluated. Students must earn at least 67% of all attempted cumulative credit hours. The qualitative cumulative GPA, as stated above, must also be consistent with the academic standards chart. A student is eligible for subsequent disbursements of Federal Financial Aid in the next semester if the student is in SAP compliance.

Winter Intercessions and Summer Sessions are factored into both the qualitative and quantitative SAP.

Repeating Courses

The original grade and the repeated grade will count towards progress until the student applies for "Forgiveness". According to the Academic Forgiveness Policy, a student may apply for up to two grade

forgiveness's within the declared degree. Once the student receives a grade forgiveness, the original grade will not count towards the GPA or SAP standards.

Federal aid allows for one repeat attempt for a previously passed course to be included in enrollment status. A student may repeat a failed course until it is passed for receipt of aid, as long as SAP components are otherwise met.

Transfer Students

No quality points are calculated in transfer hours. The GPA from previous schools is not factored into qualitative progress. The transferred hours however, are used in the quantitative SAP.

Incompletes and Withdrawals

Incompletes and withdrawals are factored into the quantitative progress for SAP.

SAP Warning

Students not making quantitative and/or qualitative progress upon review will be placed on SAP WARNING for ONE semester/term with NO effect on financial aid. A Webber SAP Warning letter will be sent to the student's permanent address as entered in the administrative system and an email will be sent to the students Webber email account.

If the student fails to progress back to good standing after the SAP WARNING term, the student will be placed on PROBATION and is not eligible for Federal Financial Aid. To be reconsidered for aid, see SAP Probation.

SAP Probation – the consequence for failure to make SAP

A student who fails in meeting SAP standards at the end of a term on Warning will be placed on "SAP PROBATION". The student is at that point in time NO LONGER ELIGIBLE for Federal Financial Aid. The student will receive an email to his/her official Webber email account and a letter will be sent to the student's permanent address as reflected in the Webber administrative system. The student has the option to file an appeal, he/she must write a "Request to Appeal" to the Academic Dean, with a copy of the request to the Director of Financial Aid. If the appeal is approved, the Academic Dean will meet with the student to develop an "Academic Plan" that will be designed for the student's specific situation and needs. Student Appeals must include why the student failed to make SAP, what has changed that will allow the student to make progress towards SAP at the next evaluation, and any documentation that supports the reason, if applicable. The student will sign the Academic Plan acknowledging his/her commitment.

If an appeal request is denied, the decision is final, the student enters Probation and is ineligible for Federal Financial Aid.

The student placed on SAP Probation will have ONE semester/term to improve his/her academic performance in order to progress toward SAP standards. The student must follow the "academic plan" designed to ensure that he/she will be able to meet SAP Policy by the specified date indicated in the Academic Plan. The student may receive TITLE IV Financial Aid for this one term while on probation for financial aid.

If the student meets the stipulations stated in the designed Academic Plan, the student will be eligible for TITLE IV AID in the subsequent term. The student if necessary will remain on the academic plan until he/she back in good standing as long as the student is making progress as prescribed in the student's Academic Plan. The student does not need to appeal each term if he/she continues to make progress towards meeting SAP standards.

Students on SAP PROBATION whose appeal has been approved and has met the stipulation in the Academic Plan will be reevaluated at the end of the term. If the student has not made progress in accordance with the Academic Plan upon completion of his/her probation term, the student will lose federal financial aid effective immediately.

A student can appeal loss of aid after a failed probation term, but must present an appeal letter with documentable unforeseen circumstances such as a death in the immediate family, or a serious family health issue exist.

Unsuccessful Probationary Semester

If an appeal is unsuccessful, the student will not be eligible for Federal Financial Aid until the student meets quantitative and qualitative SAP standards. The student must then meet with the Director of Financial Aid to determine a plan for getting back into SAP, alternative enrollments, repeat courses, interruption of studies, are alternatives that may be explored for the student's road to reestablishment of federal aid.

12/2014

FAFSA Verification

If your FAFSA application is selected for verification, federal mandates require the student and parent (or spouse, if married) to submit additional information to the Financial Aid Office.

Because students sometimes make errors on their application, there is a process for verifying applications and making corrections. The Central Processing System (CPS) which processes your FAFSA, selects which applications are to be verified and Webber International University must collect documents from the student and parent to verify the information entered on their FAFSA is accurate.

Students who are selected for verification are placed in one of the three following groups by the Department of Education. The group determines which FAFSA information Webber must verify for the student. If you were selected for verification, Webber will contact you with what verification group you were selected. Be sure to check your email that you entered on your FAFSA as this will be the first method, we use to contact you.

- V1-Standard Verification Group
- V4-Custom Verification Group
- V5-Aggregate Verification Group

The documentation you will need for verification varies according to your verification group. To find the forms and more information on the group you were selected for, see below on this page. The Department encourages students and parents to use the IRS Data Retrieval Tool (DRT) to import data from their tax return to the FAFSA and not change it. To satisfy some of the verification items we need you can choose to go back to your FAFSA and choose "yes" for the Data Retrieval Tool. It is the fastest, easiest, and most secure method of meeting verification requirements.

For additional information on the IRS Data Retrieval Tool, you may go to <https://studentaid.gov/apply-for-aid/fafsa/filling-out/help> or contact the **Financial Aid Office at 863-638-2929**.

If you are not eligible or choose not to use the IRS Data Retrieval Tool, the IRS has created a Tax Return Transcript on Demand Tool on their website that will allow you to print your tax documents in a few minutes after answering some security questions. To use this method, you will go to: <http://www.irs.gov/Individuals/Get-Transcript>.

If you are not able to complete this method, you may submit a signed copy of your 1040 tax return to the Financial Aid Office.

If you have reported that you have "0" income or an unusually low income, you will be required to fill out a Low Income Form. If the student is Dependent, please fill out the **Parent Low Income Form on page 9**. If the student is Independent, you will need to fill out the **Student Low Income Form on page 10**.

For Frequently Asked Questions – Page 23 & 34

The **Office of Financial Aid** reserves the right to request additional documents if needed to complete the verification process. To satisfy the request for verification documents, you must submit them to the Financial Aid Office, fax them to **863-638-1513**, or e-mail them to financialaid@webber.edu or **mail** to:

Webber International University

Attn: Financial Aid Office

P.O. Box 96

Babson Park, FL. 33827

Your file will not be complete until all requested documentation is received and processed by the **Webber Financial Aid Office**. The verification process may delay the awarding of financial assistance. To expedite the process, please submit all requested documents upon request. If you have questions regarding the verification process, please call **863-638-2929 or 863-638-2930**.



Webber International University

PARENTAL LOW INCOME EXPLANATION 2020-2021

You reported an unusually low income for an individual/family to live on in 2018, explain how you met your expenses by checking all situations below that applied to you and providing any information required for that item.

In 2018

I lived with relatives and they provided my support.
 The amount of cash I received from them was \$ _____
 The total amount of bills they paid for me was (don't include room & board if you lived with them) \$ _____
Total \$ _____

I lived with a friend(s) who provided my support.
 The total amount of cash I received from them was \$ _____
 The total amount of bills they paid for me was (don't include room & board if you lived with them) \$ _____
Total \$ _____

I was married, supported by my spouse, and am now separated, divorced or widowed.
 My total income for 2018 was (do not include spouse's income) If there was none, enter zero \$ _____
 The above amount must be reported on the FAFSA as income from work or as untaxed income

I had unearned income from Public Aid such as TANF, AFDC, SSI.
 Do not report the above amounts on the FAFSA as untaxed income for 2020-2021 FAFSA.

I had earned income, but did not file nor was I required to file a tax return in 2018.
 I earned income from the following sources:

		Amount
_____	\$	_____
_____	\$	_____

Other (explain)

NOTE: If you did not file a 2018 tax return, the Department of Education REQUIRES that you provide a **Verification of Non-Filing Letter** (confirmation that the tax return has not yet been filed) from the IRS or other relevant tax authority dated on or after October 1, 2018. You can order the letter on line or over the phone:

Online: <https://www.irs.gov/individuals/get-transcript>

Phone: 1-800-829-1040

I certify that the above figures represent my only source(s) of income in 2018.

Parent's Signature

Date

Student Name (Last, First) Please Print

Date

Student's Signature

Last 4 of Student's Social Security Number

This form is not sufficient documentation to support a professional judgment decision.



Webber International University

STUDENT LOW INCOME EXPLANATION

2020-2021

You reported an unusually low income for an individual/family to live on in 2018, explain how you met your expenses by checking all situations below that applied to you and providing any information required for that item.

In 2018

I lived with my parents, or other relatives and they provided my support.
 The amount of cash I received from them was \$ _____
 The total amount of bills they paid for me was (don't include room & board if you lived with them) \$ _____
Total \$ _____

I lived with a friend(s) who provided my support.
 The total amount of cash I received from them was \$ _____
 The total amount of bills they paid for me was (don't include room & board if you lived with them) \$ _____
Total \$ _____

I was married, supported by my spouse, and am now separated, divorced or widowed.
 My total income for 2018 was (do not include spouse's income) If there was none, enter zero \$ _____
 The above amount must be reported on the FAFSA as income from work or as untaxed income

I had unearned income from Public Aid such as TANF, AFDC, SSI.
 Do not report the above amounts on the FAFSA as untaxed income for 2020-2021 FAFSA.

I had earned income, but did not file nor was I required to file a tax return in 2018.
 I earned income from the following sources:

Source	Amount
_____	\$ _____
_____	\$ _____

Other (explain)

NOTE: If you did not file a 2018 tax return, the Department of Education REQUIRES that you provide a **Verification of Non-Filing Letter** (confirmation that the tax return has not yet been filed) from the IRS or other relevant tax authority dated on or after October 1, 2018. You can order the letter on line or over the phone:

Online: <https://www.irs.gov/individuals/get-transcript>

Phone: 1-800-829-1040

I certify that the above figures represent my only source(s) of income in 2018.

 Student Name (Last, First) Please Print

 Date

 Student's Signature

 Last 4 of Student's Social Security Number

This form is not sufficient documentation to support a professional judgment decision.

V1 - Standard Verification Group

Students in this group must verify the following if they are tax filers:

- Adjusted gross income
- S. income tax paid
- Untaxed portions of IRA distributions
- Untaxed portions of pensions
- IRA deductions and payments
- Tax-exempt interest income
- Education credits
- Household size
- Number in college
- Supplemental Nutrition Assistance Program (SNAP) benefits
- Child support paid

Students who are not tax filers must verify the following:

- Income earned from work
- Household size
- Number in college
- SNAP benefits
- Child support paid

For this verification group, all selected applicants will need to complete the following forms in addition to submitting all W2's and 2018 tax return:

- V1 Verification Worksheet (Standard)
- Asset Information Form

Verification Worksheet-Standard

COMPLETE ALL SECTIONS:

****AN INCOMPLETE FORM WILL DELAY PROCESSING**

2020-2021

Your financial aid application has been selected for a process called verification. In this process, we will be comparing information reported on your FAFSA with the information provided on and submitted with this form. The law states that we must review this information before awarding and disbursing federal aid. If there are any differences between the information you submitted to our office and the information reported on the FAFSA, we will make corrections to your FAFSA.

Student's name: _____
Last First MI

Address: _____
Street Address City/State Zip Code

Date of birth: ____/____/____ **Last 4 of SSN:** _____ **Home Phone:** (____) _____
Month Day Year

Email Address _____ **Cell Phone:** (____) _____

A. Household Information

Please complete each column. Write the names of the household members living under the same roof from July 1, 2020 to June 30, 2021 as defined below:

- Yourself
- Your parent(s) (Including stepparent)
- Your parent's other children (even if they do not currently live with your parent) if your parent(s) will provide more than half of their support, or if the children would be required to provide parental information if they were completing a FAFSA.
- Other people if they now live with your parent(s) and your parent(s) provides and will continue to provide more than half of their support

Full Name of Member in Household	Age	Relationship to Student	Name of College Currently Attending
		<i>Self</i>	<i>Webber International University</i>

B. Tax Forms and Income Information

SUBMIT ALL W-2s

Have you, **the student**, filed a 2018 Federal Tax Return?

If YES:

- I used the IRS Data Retrieval Tool (DRT) on my FAFSA and did not change any data.
- I will update my FAFSA using the IRS DRT on www.fafsa.gov
- I am not eligible for or chose not to use the IRS DRT; or filed a tax extension (attach copy of tax extension). I will request and submit a Federal Tax Return Transcript. Instructions provided in Frequently Asked Questions section on next page.

If NO: I will not file and I am not required to file a 2018 US Federal Tax Return, as my income was less than the required minimum.

If "no", list any income received in 2018 on the table below and attach your W-2. If zero, put "N/A"

Have you, **the parent**, filed a 2018 Federal Tax Return?

If YES:

- I used the IRS Data Retrieval Tool (DRT) on my FAFSA and did not change any data.
- I will update my FAFSA using the IRS DRT on www.fafsa.gov.
- I am not eligible for or chose not to use the IRS DRT; or filed a tax extension (attach copy of tax extension). I will request and submit a Federal Tax Return Transcript. **Instructions provided in Frequently Asked Questions section on next page, Question 2.**

If NO: I will not file and I am not required to file a 2018 US Federal Tax Return, as my income was less than the required minimum.

If "no", list any income received in 2018 on the table below and attach your W-2. If zero, put "N/A"

If you or your parent were not required to file, please provide WIU with the name of your employer and the amount you received in 2018.

Name	Employer	Amount
Student Name:		
Parent Name:		
Parent/Stepparent Name:		

Are you or your parent(s) self-employed?	Yes	No
Student:		
Parent:		
Parent/Stepparent:		

Read carefully and do not leave anything blank.

Student's name _____

Last 4 of SSN: _____

C. Untaxed Income

Both tax filers and non-tax filers must list any untaxed income received in 2018. Be sure to enter zeros if no funds were received. Failure to complete this section will delay the processing of your financial aid.

Student and/or Spouse		Parents (including step-parent)
	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including but not limited to, amounts reported on W-2 Form Box 12a-12d codes D, E, F, G, H, and S.	
	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh, and other qualified plans from IRS Form 1040 Schedule 1 -- total of lines 28 + 32	
	Tax exempt interest income from IRS Form 1040 – line 2a	
	Untaxed portions of IRA distributions from IRS Form 1040 – line (4a minus 4b). Exclude rollovers. If negative, enter a zero here. If entering a figure, please include a copy of the 1099R.	

D. Frequently Asked Questions

1. Q. Why must I request a tax transcript?

A. If you or your parent did not use the IRS Data Retrieval Tool when you complete the FAFSA and were selected for verification, you will be required to provide Webber International University with an official tax transcript that you must request and receive directly from the Internal Revenue Service (IRS). It is strongly recommended that the applicant use the IRS Data Retrieval Tool located on the FAFSA application when first completing the FAFSA.

2. Q. How do I get a tax transcript from the IRS?

A. **The quickest way to request a tax return transcript, is to go to <http://www.irs.gov/Individuals/Get-Transcript>. With this method, you can access your documents in minutes.** If you are unable to use this tool, you can call IRS at 1-800-908-9946, visit a local IRS Office or go to the IRS web page: www.irs.gov and "Order a Transcript". If you order by phone, mail, or online, the request could take up to 10 business days. Please note that if you filed your federal tax return online, it may take up to three weeks from the time that you filed before your tax transcript is available. If you filed a paper tax return (through the mail), please allow six to eight weeks after filing before the tax transcript is available.

3. Q. Where should I have the transcript sent?

A. Tax transcripts will be sent to the home address listed on your tax return if you order your transcript online. Once it arrives at your home, you can fax, email, mail or bring it in physically if you would like.

Fax: (863) 638-1513

Email: Financialaid@webber.edu

Mail: 1201 N. Scenic Hwy
Babson Park, FL 33843
Attention: Financial Aid

4. Q. What if my address has changed since I filed my tax return?

A. The IRS cannot process your request online if you need transcripts mailed to an address other than the one they have on file for you. You may call 1-800-908-9946 for assistance, or complete and mail Form 4506-T to the IRS. Please note that this may take up to 30 days for processing.

5. Q. What if I filed an amended tax return?

A. Signed copies of both the original tax return and the IRS Form 1040X that were filed with the IRS must be submitted to WIU with the verification worksheet when filing an amended tax return.

6. Q. What if I am a victim of Identity Theft?

A. When the IRS determines that a tax filer has been, or likely was, a victim of identity theft, it will **NOT** allow that tax filer to obtain tax information through the use of the IRS DRT or to receive an IRS Tax Return Transcript until the matter has been resolved by the IRS. Therefore, in instances when the tax filer has been the victim of identity theft, the institution may accept, for verification purposes, a signed copy of the paper IRS income tax return that was filed with the IRS along with a signed copy of an IRS Form 14039 "Identity Theft Affidavit."

7. Q. What if I did not use the IRS Data Retrieval Tool, can I go back and change it on the FAFSA?

A. You can go back to your FAFSA to try the IRS Data Retrieval Tool; however, there are certain circumstances where you may not be eligible for this tool. You may go to the FAFSA application to find these requirements.

E. Certification Statement

By signing below, both student and parent(s) acknowledge and confirm that the above is complete and correct. If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both. If parent's(s)' income is included in this form, at least one parent must sign.

Student's name: _____ Signature: _____ Date: _____

Parent's name: _____ Signature: _____ Date: _____

If both parents are non-tax filers, then you are required to have both parents sign this document.

Parent's name: _____ Signature: _____ Date: _____

Webber International University

Office of Financial Aid ~ Post Office Box 96 ~ Babson Park, FL 33827
 PHONE: 863-638-2929 ~ FAX: 863-638-1513 ~ E-mail: financialaid@webber.edu

Request for Asset Information Form

2020-2021

Student's name: _____
Last First MI

Address: _____
Street Address City/State Zip Code

Date of birth: ____/____/____ Last 4 of SSN: _____ Home Phone: (____) _____
Month Day Year

Email Address _____ Cell Phone: (____) _____

Please provide the information below as of the date you originally signed your Free Application for Federal Student Aid (FAFSA). Your financial aid package will be determined once this form and other requested information is submitted to the Office of Financial Aid.

1. If you were required to provide parental information on the FAFSA, complete both the student and parent sections.
2. If you were married when you filed the FAFSA, include both your and your spouse's information.
3. Additional information or documentation may be requested, if necessary, to complete your file.
4. DO NOT leave any boxes blank. Write "0" if the asset type does not apply. If any items are missing, this form will be returned to you.
5. The Net Worth is calculated by first determining the current value of the asset and then reducing the value by any outstanding debt on the asset. Note that if you and/or your parents or spouse are not sole owners, you only need to report the net worth of the share that is owned by you and/or your parent or spouse.

<i>Amount of Student and Spouse Assets</i>	<i>Asset Types</i>	<i>Amount of Parents Assets</i>
\$	1. As of the date you originally filed the FAFSA, what is the total balance of your cash, savings, and checking accounts? Enter the total of all accounts.	\$
\$	2. As of the date you originally filed the FAFSA, what is the total net worth of your investments, including real estate? (Do not include the home you live in) Net worth means current value minus debt. If net worth is negative, enter \$0. Indicate type of investments: <input type="checkbox"/> Investment real estate <input type="checkbox"/> Trust funds, UGMA, UTMA, money markets, mutual funds, CD's stocks, bonds, etc. Do not include the home you live in, the value of life insurance, retirement plans, pension funds, annuities, non-educations IRA's, Keogh plans, etc.	\$
\$	3. As of the date you originally filed the FAFSA, what is the current balance or "refund value" of qualified education benefits or educational savings such as Florida Prepaid, 529 College Savings Plans or other Prepaid Tuition Plans.	\$
\$	4. As of the date you originally filed the FAFSA, what is the net worth of your current business? <input type="checkbox"/> Check here and enter \$0 if the small business is family owned and controlled and employs fewer than 100 fulltime or fulltime equivalent employees.	\$
\$	5. As of the date you originally filed the FAFSA, what is the net worth of your investment farm? <input type="checkbox"/> Check here and enter \$0 if the farm is family owned and operated and you (your spouse and/or parents) live on the farm.	\$

Please sign below and return to Webber Office of Financial Aid by email to financialaid@webber.edu, Fax to 863-638-1513 or by mail to address above. **If parent's assets are included on this form, at least one parent must sign.**

Student's name: _____ Signature: _____ Date: _____

Parent's name: _____ Signature: _____ Date: _____

If you and/or your parent are tax-filers, you will need to provide us with tax information. The Department encourages students and parents to use the IRS Data Retrieval Tool (DRT) to import data from their tax return to the FAFSA and not change it. To satisfy some of the verification items we need you can choose to go back to your FAFSA and choose "yes" for the Data Retrieval Tool. It is the fastest, easiest, and most secure method of meeting verification requirements.

For additional information on the IRS Data Retrieval Tool, you may go to <https://studentaid.gov/apply-for-aid/fafsa/filling-out/help> or contact the **Financial Aid Office at 863-638-2929**.

If you are not eligible or choose not to use the IRS Data Retrieval Tool, the IRS has created a Tax Return Transcript on Demand Tool on their website that will allow you to print your tax documents in a few minutes after answering some security questions. To use this method, you will go to: <http://www.irs.gov/Individuals/Get-Transcript>.

Under the following conditions the IRS Data Retrieval is not available:

- The person did not indicate on the FAFSA that the tax return has been completed.
- The marriage date is January 2020 or later.
- The first three digits of the SSN are 666.
- The tax return was amended.
- The person filed a Puerto Rican or foreign tax return.
- The person is married and filed the tax return either as head of household or married but filing a separate return.
- Neither married parent entered a valid SSN.
- A non-married parent or both married parents entered all zeroes for the SSN.

If you are unable to use the IRS Data Retrieval Tool or choose not to, you will be required to submit a signed copy of your 1040 tax return or you may request a tax return transcript from the IRS. To do this, you can call the IRS at 1-800-908-9946 or go to their website and "Order a Transcript" at www.irs.gov.

For non-tax filers you must provide Webber with a W-2 form for each source of employment income and IRS Form 4506-T Verification of Non-filing Letter.

If you have reported that you have "0" income, you will be required to fill out a Low Income Form. If the student is Dependent, please fill out the **Parent Low Income Form on page 9**. If the student is Independent, you will need to fill out the **Student Low Income Form on Page 10**.

V4 - Custom Group

Students selected for verification in this group must verify high school completion status and identity/statement of educational purpose in addition to receipt of SNAP benefits and payment of child support.

If you were selected for verification group V4, you will need to complete the V4 Verification Worksheet. On the second page of this form, there is a "Statement of Education Purpose" that must be notarized by a Notary, or personally signed in front of a WIU Financial Aid Counselor. If you choose to sign this form at WIU, the student will need a valid, government issued photo identification (ID) such as a passport or a driver's license or other state-issued ID.

V4 Verification Worksheet (Custom) is available on Page 17 & 18

Verification Worksheet-Custom

COMPLETE ALL SECTIONS:

**AN INCOMPLETE FORM WILL DELAY PROCESSING

2020-2021

Your financial aid application has been selected for a process called verification. In this process, we will be comparing information reported on your FAFSA with the information provided on and submitted with this form. The law states that we must review this information before awarding and disbursing federal aid. If there are any differences between the information you submitted to our office and the information reported on the FAFSA, we will make corrections to your FAFSA.

Student's name: _____
Last First MI

Address: _____
Street Address City/State Zip Code

Date of birth: ____/____/____ Last 4 of SSN: _____ Home Phone: (____) _____
Month Day Year

Email Address _____ Cell Phone: (____) _____

A. High School Completion Status

Attach one of the following documents to certify the student has completed high school and mark the box of the type of document you are including:

- Copy of the student's high school diploma
- Copy of the high school transcript that includes the date the high school diploma was awarded

Copy of one of the recognized equivalents of a high school diploma:

- General Education Development certificate
- Certificate recognized by the state as an equivalent to a diploma
- Academic transcript that shows the successful completion of at least a two-year program acceptable for full credit toward a bachelor's degree

Copy of high school completion for homeschooled students:

- Transcript or the equivalent, signed by the parent or guardian, that lists the secondary school courses completed by the applicant and documents the successful completion of a secondary school education
- A secondary school completion credential for home school provided for under State law

Read carefully and do not leave anything blank.

B. Statement of Education Purpose

Do not complete section B in advance. This section must be completed and signed by one of the following below:

- In the presence of a Notary Public if you are not submitting this form to the financial aid office in person, or
- In the presence of an approved representative of the financial aid office if you are submitting this paperwork in to the financial aid office in person.

I will use all federal, state, and institutional funds I receive to pay the costs associated with my attendance of the 2020-2021 academic year at Webber International University.

Student's signature: _____

Date: _____

To be completed by Financial Aid Administrator if submitting in person:

Financial Aid Officer Name Printed

Financial Aid Officer Title

Financial Aid Officer Signature

Date

To be completed by Notary Public if submitting by mail (Must have original signatures):

Seal:

State

County

Notary Public Name Printed

Notary Public Name Signed

C. Signature(s) Required

*By signing below, both student and parent(s) acknowledge and confirm that the above is complete and correct. If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both. **If parent's(s) income is included in this form, at least one parent must sign.***

Student's name: _____ Signature: _____ Date: _____

Parent's name: _____ Signature: _____ Date: _____

If both parents are non-tax filers, then you are required to have both parents sign this document.

Parent's name: _____ Signature: _____ Date: _____

V5 - Aggregate Group

Students must verify high school completion status and identity/statement of educational purpose in addition to the items in the V1 Standard Verification Group.

For this verification group, all selected applicants will need to complete the following forms in addition to submitting all W2's and tax return transcripts:

- V5 Verification Worksheet (Aggregate) – On Page 21
- Asset Information Form – On Page 24

On the third page of V5 Verification Worksheet, there is a "Statement of Education Purpose" that must be notarized by a Notary or signed in front of a Webber Financial Aid Counselor. If you choose to sign this form at Webber, the student will need a valid, government issued photo identification (ID) such as a passport or a driver's license or other state-issued ID.

Read carefully and do not leave anything blank.

If you and/or your parent are tax-filers, you will need to provide us with your tax information. To provide us with tax information, you can choose between one of the following options to provide your tax information:

- Submit a signed copy of your 1040 tax return
- Request a tax return transcript directly from the IRS

The IRS Data Retrieval Tool is highly recommended as it is fast and easy. To use this tool, you can go back to your FAFSA application to the financial section and select Data Retrieval Tool for parents and/or student. This process works only for Individuals who filed 2018 tax returns. Under the following conditions the IRS Data Retrieval is not available:

- The person did not indicate on the FAFSA that the tax return has been completed.
- The marriage date is January 2020 or later.
- The first three digits of the SSN are 666.
- The tax return was amended.
- The person filed a Puerto Rican or foreign tax return.
- The person is married and filed the tax return either as head of household or married but filing a separate return.
- Neither married parent entered a valid SSN.
- A non-married parent or both married parents entered all zeroes for the SSN.

For additional information on the IRS Data Retrieval Tool, you may go to <https://studentaid.gov/apply-for-aid/fafsa/filing-out/help> or contact the **Financial Aid Office** at **863-638-2929**.

If you are not eligible or choose not to use the IRS Data Retrieval Tool, the IRS has created a Tax Return Transcript on Demand Tool on their website that will allow you to print your tax documents in a few minutes after answering some security questions. To use this method, you will need to go to: <http://www.irs.gov/Individuals/Get-Transcript>.

If you have reported that you have "0" income, you will be required to fill out a Low Income Form. If the student is Dependent, please fill out the **Parent Low Income Form on Page 9**. If the student is Independent, you will need to fill out the **Student Low Income Form on Page 10**.

B. Tax Forms and Income Information (continued)

Are you or your parent(s) self-employed?	Yes	No
Student:		
Parent:		
Parent/Stepparent:		

C. Untaxed Income

Both tax filers and non-tax filers must list any untaxed income received in 2018. Be sure to enter zeros if no funds were received. Failure to complete this section will delay the processing of your financial aid.

Student and/or Spouse		Parents (including step-parent)
	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including but not limited to, amounts reported on W-2 Form Box 12a-12d codes D, E, F, G, H, and S.	
	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh, and other qualified plans from IRS Form 1040 Schedule 1 – total of line 28 + line 32	
	Tax exempt interest income from IRS Form 1040 – line 2a	
	Untaxed portions of IRA distributions from IRS Form 1040 – line (4a minus 4b). Exclude rollovers. If negative, enter a zero here. If entering a figure, please include a copy of the 1099R.	

D. High School Completion Status

Attach one of the following documents to certify the student has completed high school and mark the box of the type of document you are including:

- Copy of the student’s high school diploma
- Copy of the high school transcript that includes the date the high school diploma was awarded
- Copy of one of the recognized equivalents of a high school diploma:
 - General Education Development certificate (GED)
 - Certificate recognized by the state as an equivalent to a diploma
 - Academic transcript that shows the successful completion of at least a two year program acceptable for full credit toward a bachelor’s degree
- Copy of high school completion for homeschooled students:
 - Transcript or the equivalent, signed by the parent or guardian, that lists the secondary school courses completed by the applicant and documents the successful completion of a secondary school education
 - A secondary school completion credential for home school provided for under State law

E. Certification Statement

By signing below, both student and parent(s) acknowledge and confirm that the above is complete and correct. If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both. If parent’s(s) income is included in this form, at least one parent must sign.

Student’s name: _____ Signature: _____ Date: _____

Parent’s name: _____ Signature: _____ Date: _____

If both parents are non-tax filers, then you are required to have both parents sign this document.

Parent’s name: _____ Signature: _____ Date: _____

F. Statement of Education Purpose

Do not complete section 4 in advance. This section must be completed and signed by one of the following below:

- In the presence of a Notary Public if you are not submitting this form to the financial aid office in person,
- or**
- In the presence of an approved representative of the financial aid office if you are submitting this paperwork in to the financial aid office in person.

I will use all federal, state, and institutional funds I receive to pay the costs associated with my attendance of the 2020-2021 academic year at Webber International University.

Student's signature: _____

Date: _____

To be completed by Financial Aid Administrator if submitting in person:

Financial Aid Officer Name Printed

Financial Aid Officer Title

Financial Aid Officer Signature

Date

To be completed by Notary Public if submitting by mail (Must submit original signatures):

State

County

Notary Public Name Printed

Notary Public Name Signed

Seal:

Webber International University

Office of Financial Aid ~ Post Office Box 96 ~ Babson Park, FL 33827
 PHONE: 863-638-2929 ~ FAX: 863-638-1513 ~ E-mail: financialaid@webber.edu

Request for Asset Information Form

2020-2021

Student's name: _____
Last First MI

Address: _____
Street Address City/State Zip Code

Date of birth: ____/____/____ Last 4 of SSN: _____ Home Phone: (____) _____
Month Day Year

Email Address _____ Cell Phone: (____) _____

Please provide the information below as of the date you originally signed your Free Application for Federal Student Aid (FAFSA). Your financial aid package will be determined once this form and other requested information is submitted to the Office of Financial Aid.

1. If you were required to provide parental information on the FAFSA, complete both the student and parent sections.
2. If you were married when you filed the FAFSA, include both your and your spouse's information.
3. Additional information or documentation may be requested, if necessary, to complete your file.
4. DO NOT leave any boxes blank. Write "0" if the asset type does not apply. If any items are missing, this form will be returned to you.
5. The Net Worth is calculated by first determining the current value of the asset and then reducing the value by any outstanding debt on the asset. Note that if you and/or your parents or spouse are not sole owners, you only need to report the net worth of the share that is owned by you and/or your parent or spouse.

Amount of Student and Spouse Assets	Asset Types	Amount of Parents Assets
\$	1. As of the date you originally filed the FAFSA, what is the total balance of your cash, savings, and checking accounts? Enter the total of all accounts.	\$
\$	2. As of the date you originally filed the FAFSA, what is the total net worth of your investments, including real estate? (Do not include the home you live in) Net worth means current value minus debt. If net worth is negative, enter \$0. Indicate type of investments: <input type="checkbox"/> Investment real estate <input type="checkbox"/> Trust funds, UGMA, UTMA, money markets, mutual funds, CD's stocks, bonds, etc. Do not include the home you live in, the value of life insurance, retirement plans, pension funds, annuities, non-educations IRA's, Keogh plans, etc.	\$
\$	3. As of the date you originally filed the FAFSA, what is the current balance or "refund value" of qualified education benefits or educational savings such as Florida Prepaid, 529 College Savings Plans or other Prepaid Tuition Plans.	\$
\$	4. As of the date you originally filed the FAFSA, what is the net worth of your current business? <input type="checkbox"/> Check here and enter \$0 if the small business is family owned and controlled and employs fewer than 100 fulltime or fulltime equivalent employees.	\$
\$	5. As of the date you originally filed the FAFSA, what is the net worth of your investment farm? <input type="checkbox"/> Check here and enter \$0 if the farm is family owned and operated and you (your spouse and/or parents) live on the farm.	\$

Please sign below and return to Webber Office of Financial Aid by email to financialaid@webber.edu, Fax to 863-638-1513 or by mail to address above. **If parent's assets are included on this form, at least one parent must sign.**

Student's name: _____ Signature: _____ Date: _____

Parent's name: _____ Signature: _____ Date: _____

Frequently Asked Questions (FAQ)

How do I get a tax transcript from the IRS?

Choose from one of the methods below for requesting a tax transcript. Please note that if you filed your federal tax return online, it may take up to three weeks from the time that you filed before your tax transcript is available. If you filed a paper tax return (through the mail), please allow six to eight weeks after filing before the tax transcript is available.

Call the **IRS at 1-800-908-9946**, operating hours are 7 a.m. to 7 p.m. Go to the IRS web page for Order a Transcript found at: <https://www.irs.gov/individuals> – Follow the instructions under 'Get Transcript'

Where should I have the transcript sent?

Tax transcripts will be sent to the home address listed on your tax return if you order your transcript online. Once it arrives at your home, you can **fax, email, mail** or bring it in physically if you would like.

Fax: (863) 638-1513

Email: Financialaid@webber.edu

Mail: Webber International University

Attn: Financial Aid

1201 N. Scenic Hwy

Babson Park, FL 33827

What if my address has changed since I filed my tax return?

The IRS cannot process your request online if you need transcripts mailed to an address other than the one they have on file for you. You may call **1-800-908-9946** for assistance, or complete and mail **Form 4506-T** to the **IRS**. Please note that this may take up to 30 days for processing.

How long will it take for my tax transcript to arrive?

According to the IRS, it should take 5 to 10 days for delivery if the request is made online or by telephone.

Is there a fee for a tax transcript?

There is no fee for requesting a tax transcript.

What if I filed an amended tax return?

Signed copies of both the original tax return and the IRS Form 1040X that were filed with the IRS must be submitted to Webber with the verification worksheet when filing an amended tax return.

What if I am a victim of Identity Theft?

When the IRS determines that a tax filer has been, or likely was, a victim of identity theft, it will NOT allow that tax filer to obtain tax information through the use of the IRS DRT or to receive an IRS Tax Return Transcript until the matter has been resolved by the IRS. Therefore, in instances when the tax filer has been the victim of identity theft, the institution may accept for verification purposes a signed copy of the paper IRS income tax return that was filed with the IRS along with a signed copy of an IRS Form 14039 "Identity Theft Affidavit."

What if I did not use the IRS Data Retrieval Tool?

If you did not use the IRS DRT, you can go back to the FAFSA application online to use this tool. It will be under the financial information section.

Types of Aid

How to Pay for your College Education:

Webber International University is among the most affordable private institutions in the country. Please read below to find out how this exceptional educational opportunity can be yours –

- State Grants
- Federal Programs
- Webber International University Programs
- Private Education Loans
- Florida Prepaid College Program
- Other Resources

Check your sources for scholarships in your immediate area such as: your high school, the library, and civic groups (Kiwanis Club, Rotary Club, Knights of Columbus, Elks Club, and Women's Club to name a few). Corporations may also have scholarship programs.

Professional organizations and unions sometimes offer scholarships to employees and their dependents.

Please notify the Financial Aid Office of any outside aid you will be receiving. All assistance must be included in a student's financial aid package. Outside scholarship checks generally are sent to the Financial Aid office.

Webber International University

Babson Park, FL campus

2020-2021

Financial Aid Policies

Our commitment to Affordability and Value



Webber is committed to helping you afford an exceptional college education. We have assistance programs for all types of students. Please look at our offerings, apply on line at www.webber.edu or call or email our office if you have questions.

Office of Financial Aid

1201 Scenic Hwy N. Babson Park, Fl 33827

863-638-2929, 2930

Email: financialaid@webber.edu

An Open Letter from the President and the Vice President Student Record Services

Dear Prospective Student:

We know that few choices in life are more important than deciding which college or university to attend. Much more than with many other decisions, quality matters.

Each of us chose to attend a private college, and we can personally attest to the difference that small classes, professors who actually teach, and individualized, personal attention makes in one's education, and, consequently, one's later life.

And, because each of us chose to attend a private college, we are personally aware that it requires a substantial investment in one's future, even at a not-for-profit university such as Webber. We personally know that there are benefits, but we also know that there are sacrifices too.

That's why we are so committed to making Webber's high quality education affordable and accessible.

We're here to help. The Financial Aid Office is staffed with highly skilled, highly experienced professionals who will help you through the process. We encourage you to ask questions. We also encourage you to read and fill out forms carefully and to pay careful attention to deadlines.

As products of high quality private business education, we know how valuable it is and we are here to help you.

We wish you much success in your university career, and, of course, the career which lies beyond that.

Sincerely yours,



Keith Wade, DBA

Dr. H. Keith Wade,
President and CEO



Mrs. Lee Ann Avirett,
Director of Financial Aid
Webber Class of 2012 & 2015

Program	Annual Amount	Minimum ACT/SAT	Minimum GPA	Application Requirements	Stackable?	Renewable?	Additional Information
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Federal Programs

Federal Pell Grant	\$657 – \$6,195	N/A	N/A	Must file FASFA to determine eligibility	Yes	Yes, subject to Federal restrictions	Need based
Federal S.E.O.G.	\$400-\$1,000			Must file FASFA to determine eligibility, limited funds, first come basis	Yes	Yes, subject to exceptional need and availability	Awarded to full time Pell Grant recipients with exceptional need
Federal College Work Study	\$500 – \$3,000		2.00	Applications available in Financial Aid Office	Yes		On-campus and/or community service employment at elementary school or family literacy project
Federal Direct Subsidized Loan	Freshman-\$3,500 Sophomore-\$4,500 Junior & Senior-\$5,500			Must file FASFA to determine eligibility	Yes	Yes	Need-based loan Interest and payment deferred while in school at least half time
Federal Direct Unsubsidized Loan	Fr & So \$4,000 Jr & Sr \$5,000 MBA \$20,500			FAFSA- Independent and dependent students whose parents are denied a PLUS Loan	Yes		Combines with above direct subsidized loan for maximum benefit Interest not deferred
Federal Parent Loan for Undergraduate Studies (PLUS)	Up to the Cost of education minus aid			Parent PLUS Loan Application	Yes	With approved credit	Must not have adverse credit history
Private Loan for Students					Yes		Private loans through private education lenders

State of Florida Programs

Florida Resident – EASE - Effective Access to Student Education Grant (formerly FRAG)	\$2,841	N/A	2.00 cumulative GPA	Proof of residency in Florida of at least one year	Yes, up to cost of attendance	Yes, subject to State restrictions - min 24 earned hours in Fall & Spring	Award amount adjusted annually based on State funding
Florida Student Assistance Grant	\$600-\$2,610		2.00 cumulative GPA	Must file FASFA to determine eligibility – proof of Florida Residency required - Priority process deadline is April 1.	Yes	Yes, subject to state restrictions, GPA - min 24 hours earned in Fall & Spring	Need-based Limited funds
Bright Futures Academic Scholarship	100% average state university tuition = approx. \$211 per credit hour + \$300 Book stipend	1330 SAT 29 ACT	3.50 from high school	100 earned hours of community service in HS, Apply on state database before high school graduation	Yes	Yes, with 3.0 GPA- up to 120 credit hours Restoration 1 st year only for GPA, See state database for all restrictions	Student must earn all hours state funding pays for, student required to refund the state for withdrawn or failed course.

Program	Annual Amount	Minimum ACT/SAT	Minimum GPA	Application Requirements	Stackable?	Renewable?	Additional Information
Bright Futures Medallion Scholarship	75% of average state university tuition = approx. \$160 per credit hour	1210 SAT 25 ACT	3.00 from high school	75 earned hours of community service in HS. Apply on state database before high school graduation	Yes	Yes, with 2.75 GPA Up to 120 credit hrs Restoration- 1 st year only for GPA	Student must earn all hours state funding pays for, student required to refund state for withdrawn or failed course.
Bright Futures Vocational Gold Seal Award	\$48 per credit hour	ACT R=19, E=17,M=19 SAT Pre- 3/1/16 440,440 After 3/1/16 R=24,W=25, M=24 PERT- R=106,W= 103, M=114	3.00 weighted in high school	30 earned hours of community service in HS. Apply on state database before high school graduation	Yes	Yes, with 2.75 GPA Up to 72 credit hours Restoration in 1 st year only for GPA	Student must earn all credit hours state funding pays for, student is required to refund state for withdrawn or failed courses. For AS degrees only.
Florida Prepaid College Program	Dependent on families selected plan				Yes	Yes	Contact Program-complete a Transfer Form

Institutional Programs

Talent and Leadership Scholarships	\$1,000			Criteria and application available in Admissions Office	Yes	Yes, with continued participation	PBL SGA Publications Warrior Student Leaders
International Student Incentive	\$250			Referring student must appear on admission application	Yes	No	Referral of new international student
Athletic Scholarship	Determined by athletic coach			Contact Athletic Director or coach	Yes	Yes	Awarded at discretion of Athletic Dept.
Babson Award	\$3,500		3.50 - 4.00 GPA		Yes, does not combine with Merit or Scholar Awards	Yes, with good standing GPA	Awarded to regularly accepted students. May be combined with athletic scholarship
Warrior Award	\$2,500		3.00 - 3.49 GPA		Yes, does not combine with Merit or Scholar Awards	Yes, with good standing GPA	Awarded to regularly accepted students. May be combined with athletic scholarship

Program	Annual Amount	Minimum ACT/SAT	Minimum GPA	Application Requirements	Stackable?	Renewable?	Additional Information
Green & Gold Award	\$1,500		2.50 - 2.99 GPA		Yes, does not combine with Merit or Scholar Awards	Yes, with good standing GPA	Awarded to regularly accepted students. May be combined with athletic scholarship
Alumni Scholarship	10% tuition reduction				Yes	Yes	Tuition reduction for children or grandchildren of Alumni
Ellison Work Study	\$400 - \$3,000			Application available in Financial Aid Office	Yes	Yes, w/good evaluation and supervisor request	Undergraduate students who secure on-campus position at min wage
Kelly A. Wilson Memorial Scholarship	\$1,000		2.50	Essay required	Yes	Yes, with 2.50 GPA	Need-based for student who has overcome challenges (2 per year)

Institutional Merit Award Programs

Incoming Freshman Merit Award	\$12,000	SAT 1150 ACT 25	3.50	Official transcripts and Test scores	Yes, Only one merit or academic award per student	Yes, with continued participation and 2.50	Awarded to non-athletes only. Participation in one service organization/club: PBL, Publications, Student Activities or Rotaract
Incoming Freshman Merit Award	\$10,000	SAT 980 ACT 21	3.00	Same as above	Yes, same as above	Yes, with continued participation and 2.50	Same as above
Incoming Freshman Merit Award	\$8,000	SAT 940 ACT 18	2.75	Same as above	Yes, same as above	Yes, with continued participation and 2.50	Same as above
Transfer Student Merit Award	\$11,000		3.50	Official transcripts showing 15 transferrable academic credit courses and a 90% completion rate.	Yes, same as above	Yes, with continued participation and 2.50	Same as above
Transfer Student Merit Award	\$9,000		3.00	Same as above	Yes, same as above	Yes, w/good evaluation and supervisor request	Same as above
Transfer Student Merit Award	\$7,000		2.75	Same as above	Yes, same as above	Yes, with 2.50 GPA	Same as above

Academic Excellence Award and Honors Program Scholar Award

Academic Excellence Award	100% Full Tuition for up to 4 years.	SAT 1280 ACT 29	3.75 academic GPA	2 available, Essay application and possible interview.	Not with other Webber Institutional aid	Yes, with 3.40 cumulative GPA	Same as above Student MUST live ON CAMPUS during receipt of this scholarship
Incoming Freshman Honors Program Scholar Award	\$14,000	SAT 1250 ACT 28	3.50	Acceptance into program is by invitation with WBH Program Application	Yes, only one Merit/Scholar/academic award per student	Renewable with 3.50 cumulative GPA, successful completion of Honors course and actively participates with PBL	Participation in the student business leader organization PBL

*Transfer students are high school graduates who have previously attended post-secondary schools post high school graduation and have earned at least 15 college level credits. Students who earn college level credit as a high school student fall under freshman guidelines.

Students who remain in Satisfactory Academic Progress for Financial Aid as defined in the WIU catalog may continue to receive the award unless otherwise stated in the individual scholarship policy.

Financial Aid Awarding Policies

Stacking Limits:

No student may be awarded Webber institutional scholarship that, when coupled with external awards exceed the total cost of tuition, room, and board, insurance, fees and book average. Occasionally, Webber must reduce institutional grants and scholarships and possibly other sources of aid in order to accommodate external funds. However, your net cost of attendance will not change. Please contact the Financial Aid Office for any additional questions.

Over award Policy:

An over award is financial aid that exceeds a student's financial need and/or cost of attendance. When a student receives federal and/or state aid, Webber International University is required to adhere to all regulations associated with the receipt of the aid. All aid, including scholarships, grants, loans, and tuition remission must be counted as estimated financial assistance in a student's total aid package. It is the student's responsibility to report all sources of estimated financial assistance including employee tuition remission, outside scholarships and third party assistance, to the Student Financial Aid Office. To report estimated financial assistance not already included in your aid package, email your scholarship letter to financialaid@webber.edu or by fax to 863-638-1513. Reporting this information to the Student Financial Aid Office early will help prevent changes in eligibility that can later result in reductions to financial aid.

When the Student Financial Aid Office identifies an over award, beyond the WIU institutional award limitations, adjustments will be made to the student's aid package to ensure compliance with federal and state regulations. Self-help aid, such as loans and work-study awards, are adjusted before grant or scholarship aid is affected. If an over award occurs after aid has been disbursed, the student may be required to repay all or a portion of their financial aid to the University.

The sum of all scholarship & grant aid received by a student cannot exceed average of Webber International University's direct costs to be determined each year. Direct costs include tuition*, room**, board***, insurance and books****.

When a student decides to reside off campus, WIU may reduce institutional aid.

Any funding paid by Webber International University may be considered institutional aid.

Applications for institutional scholarships must be submitted by July 1 of the award year. All awards are subject to fund availability.

Webber International University reserves the right to adjust institutional scholarship awards when a student's total institutional aid exceeds the WIU designated limit.

Student Credit Balance Policy

Students whose financial aid is in excess of all university direct billed costs will be eligible to receive a refund of the overage after all enrollment has been verified by the university, disbursement of all aid has been made to the student's account and a credit balance has been created.

Students who complete the requested check-in process with Financial Aid during drop/add week will receive priority disbursement if all required financial aid documents have also been received.

Once all aid is disbursed to the student's account in the Business Office and a credit balance is created, the university will generate a refund check to the student within 14 days. Notification is sent to the student's Webber email address when the refund check is available.

Webber International University does not issue electronic refunds.

State Grants

Florida Resident Effective Access to Student Education Grant - EASE – (formerly FRAG)

A non-need-based grant for full time undergraduate students who are Florida residents attending an eligible private institution. Award amount adjusted yearly based on state funding. Full time recipient's awards are \$2,841 for the 2019-20 school year. Proof of residency documents will be needed.

Florida Student Assistance Grant – A need-based grant for full time students. Submit the Free Application for Federal Student Aid (FAFSA) or the renewal FAFSA. Awards range from \$600 to \$2,610.

Bright Futures Scholarship Program – Students apply for and earn this state scholarship while in high school. There are three scholarships within the Bright Futures Program. Private university students are paid on a per credit hour basis for all Bright Future Programs. The amount is based on the average tuition of the state universities, the amount is adjusted yearly. For more information on all Florida programs go to the Florida State Scholarship website at www.floridastudentfinancialaid.org/SSFAD/home/uamain.org. The three programs are The Florida Academic Scholarship Fund, the Florida Medallion Scholars Award, and the Vocational Gold Seal Award. Students can obtain more information by calling the state hotline at 1-888-827-2004, or online at www.floridastudentfinancialaid.org/ssfad/home/uamain.org. High school seniors must register online to be considered for eligibility in the Bright Futures Program. Awarded students must earn all of the credit hours for which the state pays Bright Future Scholarship, the student will be obligated to repay the Bright Future dollars awarded for the unearned hours.

Florida Academic Scholarship Fund – Full and part time students may receive this award. The award at the private university is based on 100% average of the state universities tuition. Awards for 2019-20 were \$211 per credit hour plus \$300 each semester for books for the year. Renewable with a GPA of 3.0 for up to 120 credit hours. To be updated for 2020-2021 once the state determines the average.

Florida Medallion Scholars Award – Full and part time students may receive this award. The award at the private university is based on 75% of the average state university tuition rate. For the 2019-2020 award year eligible students received \$158 credit hour. Renewable with a cumulative GPA of 2.75 for 120 credit hours. To be updated for 2020-2021 once the state determines the average.

Vocational Gold Seal Award – Full & part time students may receive this award. Recipients of this award must be an Associate of Science degree seeker. \$48 per credit hour for the 2019-2020 award year. Renewable with a cumulative GPA of 2.75 up to a total of 72 credit hours. To be updated for 2020-2021 once the state determines the average.

Florida Work Experience Program – Need-based work program for Florida residents for 8-10 hours per week for 12 weeks during the semester. Work applications available in the Financial Aid Office.

Federal Programs

Federal Pell Grant – Up to \$6,195 per year based on need and enrollment status. Complete the FAFSA at www.fafsa.gov to determine eligibility. Add Webber International University to your list of schools to receive your data.

Federal S.E.O.G. – The Supplemental Educational Opportunity Grant is awarded to full time Pell Grant recipients with exceptional need. Complete the FAFSA before the March 1st. priority deadline to be considered for this limited funded grant.

Federal College Work Study – Awarded to eligible students who secure an available position on campus, based on available funding and need. Work applications available in the Financial Aid Office for 8-10 hours per week for 12 weeks each semester.

Federal Direct Subsidized Student Loan – Students must file the FAFSA to determine eligibility. Students enrolled at least half time with demonstrated need may apply through the Financial Aid Office. Yearly loan amounts up to \$3,500 for freshmen; \$4,500 for sophomores; \$5,500 for juniors and seniors. Interest and payment are deferred.

Federal Direct Unsubsidized Student Loan – Additional Unsubsidized Federal Student Loan up to \$2000 available to all dependent and independent students. Combines with the Federal Direct Student Loan for those who do not qualify for the maximum loan amount in that program. Interest is not deferred. Additional unsubsidized loan money is available to independent students and for students whose Parent PLUS Loan application has been denied. Yearly loan amounts up to \$4,000 per year for Freshman and Sophomores, \$5,000 for Juniors and Seniors.

Federal Parent Loan for Undergraduate Students (PLUS) – Available to parents of dependent students who do not have adverse credit history. Pre-approval can be done quickly on-line at www.studentloans.gov. Parents will need their FAFSA ID and password to begin.

Webber International University Programs

All Webber scholarships which require an application have a deadline of June 1st. More complete information for scholarship policy is listed in our [Scholarship & Financial Aid Policies](#) link at the bottom of this listing.

Academic, Scholar and Athletic Awards

Academic and Scholar Awards based on previous academic qualifications are submitted by the student during the Admissions process. Once enrolled, student academic awards will not change as long as the student remains in satisfactory academic progress at Webber.

Talent and Leadership Scholarships – \$1,000 per year. Contribute to the campus community using one of your many talents! Get involved! Click on the application below, download the form, complete and send to the Admissions Office for consideration of a Talent & Leadership Scholarship. All required documentation must accompany application.

- **Future Business Leaders of America** – Scholarships available to students with some previous demonstrated leadership role in FBLA required. Letter of recommendation required from faculty sponsor. Must participate in FBLA. Renewable with participation.
- **Student Publication Scholarship** – Scholarships available to students with some demonstrated skills in production, editing, writing, or design of student publications. Application, portfolio samples and letter of recommendation from faculty advisor required. Renewable with participation.
- **Student Leadership Award** – Scholarships available to students who have actively participated in student government, peer counseling, prefects, civic organizations, or club activities. Application and letter of recommendation required from sponsor. Renewable with participation.
- **Warrior Student Leaders Scholarship** – Available to students who apply and are accepted as a student representative with the Admissions Office.

Talent and Leadership Scholarship Application on Page 36 & 37

2019-2020 Talent and Leadership Application

Your Name:

Current Major:

Years at Webber:

Phone Number:

Positions Available (circle one)

Student Activity Board

Student Government Association

PBL

Newspaper

Qualifications

Applicants should possess the following qualifications:

1. Represent Webber in a positive manner
2. Have a desire to actively participate in the building a sense of community
3. Possess demonstrated leadership and interpersonal skills
4. Have achieved academically (a minimum GPA of 2.5 for the previous semester)
5. Possess a desire to learn and grow
6. Be in good judicial standing with the Student Life Office
7. Must be a self-starter
8. Must be able to work up to 20 hours per week

Before we welcome you on board, we'd like to get to know you a little better so we put together a list of questions to help us get a feel for who you are. Interview selections are based on your answers.

If you had unlimited free time and unlimited money what would you spend most of your time doing?

If you could have dinner with any famous person (either dead or alive) who would you choose and why? Where would you eat?

What are some good ways to build a strong campus community?

Give an example of an event you could organize with a budget of only \$15.

How would working for Student Life better prepare you for your future?

Do you have any experience planning events or parties? Explain.

What are your strengths and weaknesses?

What languages do you speak?

What is your cumulative GPA?

Athletic Scholarship – Awarded at the discretion of the Athletic Department for Varsity Athletes. Contact the Athletic Director or coach for consideration.

Alumni Scholarships – Ten percent tuition reduction to children and grandchildren of Webber International University alumni.

Ellison Work Study – Awarded to undergraduate students who secure a position for 8-10 hours per week for 12 weeks during a semester for on-campus work at minimum wage during the academic year. Work applications available in the Financial Aid Office.

Kelly A Wilson Memorial Scholarship – \$1,000 scholarship available to a student in need who has overcome exceptional challenges in their life. Two scholarships available. An essay is required. Renewable with a cumulative 2.50 GPA. Notification of award will be made by June 15.

Webber International University Merit Awards – Webber offers Merit Awards for students who are academically focused and who do not participate on an athletic team.

- **INCOMING FRESHMAN MERIT AWARD** for students who will be fulltime in the traditional program. Students may be eligible for up to \$12,000 a year based on academic GPA and standardized test scores. Awards are renewable with a cumulative GPA of at least 2.50. Should a student's GPA fall below this requirement, the student is allowed one semester to get back on track. A student is eligible to receive only one Merit Award. Residency guidelines per university policy applies.

Students who receive the awards are required to participate in one of the service-oriented or leadership clubs on campus such as Rotaract, Student Government, Student Activities or the student business leader's organization (PBL).

→ \$12,000 per year for students with a 3.50+ GPA and a minimum SAT score of 1150 or ACT score of 25.

→ \$10,000 per year for students with a 3.00+ GPA and a minimum SAT score of 980 or ACT score of 21.

→ \$8,000 per year for students with a 2.75+ GPA and a minimum SAT score of 940 or ACT score of 18.

- **TRANSFER STUDENT MERIT AWARD** for students who will be fulltime in the traditional program. Students may be eligible for a Merit Award with at least 15 hours of transferrable academic credit courses and a 90% completion rate. Awards are renewable with a cumulative GPA of at least 2.50. Should a student's GPA fall below this requirement, the student is allowed one semester to get back on track. A student is eligible to receive only one Merit Award. Merit Awards are for non-athletes. Residency guidelines per university policy applies.

Students who receive the awards are required to participate in one of the service-oriented or leadership clubs on campus such as Rotaract, Student Government, Student Activities or the student business leader's organization (PBL). Award levels are based on the following standards:

→ 3.50+ GPA – \$11,000 per year

→ 3.00+ GPA – \$9,000 per year

→ 2.75+ GPA – \$7,000 per year

** All state, federal, local and institutional grants and scholarships combined may not exceed tuition, fees, on campus room and board and books.

Academic Excellence Awards – 100% TUITION SCHOLARSHIP offered for freshman for a total of 4 years of full time attendance in the traditional on campus program. Up to two 100% Tuition Scholarships will be available per academic year to incoming freshman. Students must not be participating on an athletic team. If there are more than two qualified candidates for the scholarship, candidates will be asked to submit an essay application and a personal interview will be conducted by the Academic Scholarship Committee.

Eligible students must have a high school diploma from an accredited high school, an academic GPA of 3.75 and a minimum SAT score of 1280 or ACT score of 29. Students must maintain a cumulative GPA of 3.4 and live on campus for continued receipt of this scholarship. Students must also participate in one of the service-oriented or leadership clubs on campus such as the Rotaract, Newspaper, Student Government or the student business leader's organization (PBL).

Application deadline July 1.

All state, federal, local and institutional scholarships combined may not exceed tuition, fees, room and board and books.

Webber International University Honors Program Awards – For students who are not participating in an athletic team, and are enrolled in the Honors Program, we offer the following Honors Program Scholar Awards.

- **INCOMING FRESHMAN:** \$14,000 per year for students with a 3.50+ GPA and a minimum SAT score of 1250 or ACT score of 28. Awards are renewable with continued enrollment in the Honors program. A student may have only one Honors Program Scholar Award.

Students who receive the Honors Program Award are required to also participate in the student business leader's organization, PBL.

**All state, federal, local and institutional scholarships combined may not exceed, tuition, fees, room, board and books.

Private Education Loan for Students

Students may elect to apply for private education loans through private lenders. Private alternative student loans should only be sought after all other financial aid options have been exhausted. A credit check will be performed by the selected lender and a credit worthy co-signer is generally required.

Not all private education lenders are alike, please do your research, compare several lenders to make the most informed choices and get a phone number to ask the lender questions.

Some questions to ask are:

- What is the interest rate? Is it fixed or variable?
- Are there additional fees?
- Can the principal and interest be deferred while I am in school?
- Are there any repayment incentives?

Please click on the following link to begin your private education loan lender search.

Apply for a Private Education Loan Here:

<https://choice.fastproducts.org/FastChoice/home/154000>

Florida Prepaid College Program

Webber International University accepts the Florida Prepaid College Program. Contact Florida Prepaid College Program at 1-800-552-4723 request a transfer form to be completed by the family and returned to the prepaid program. The Transfer Form allows Webber to bill the program.

The Florida Prepaid Tuition Program is processed through the Business Office. You may contact that office at businessoffice@webber.edu or by phone at **863-638-2944** if you have questions.

Florida Prepaid monies will not show up on your statement as Financial Aid. When received, they are processed as payments directly to the student's account.

Outside Scholarship Search Internet Resources

General Scholarship Searches:

- FastWeb Scholarship Database - <https://www.fastweb.com/>
- The Financial Aid Information Page - <https://www.finaid.org/>
- S. Department of Education - <https://www2.ed.gov/about/offices/list/ope/index.html>

Minorities:

- Hispanic Scholarship Fund - <https://www.hsf.net/>

Government:

- Veteran's Education Benefit – **Page 48**

Forms & Counseling

Student Aid Forms

Documentation and Verification may be necessary when applying for financial aid. Available for download are some of the forms you may be asked to provide.

- Florida Residency Affidavit (FRA) on **Page 47**
- Master Promissory Note (MPN): <https://studentaid.gov/>

Students should contact the Financial Aid Office at financialaid@webber.edu or call **863-638-2929** for information concerning the availability of borrowing a federal student loan.

Additional information concerning the rights and responsibilities of students and schools under Title IV, HEA loan programs is disclosed at <https://studentaid.gov/>

Federal Direct Student Loan Interest and Repayment Information

If you receive a **federal student loan**, you will be required to repay that loan with interest. It is important that you understand how interest is calculated and the fees associated with your loan. Both of these factors will impact the amount you will be required to repay.

The interest rate varies depending on the loan type and (for most types of federal student loans) the first disbursement date of the loan. The table in the link below provides interest rates for Direct Loans first disbursed on or after July 1, 2017.

The Federal Student Aid link below gives you the information you need to borrow responsibly.

<https://studentaid.ed.gov/sa/types/loans/interest-rates#older-rates>

Entrance and Exit Counseling for Student Loans

COUNSELING AT STUDENTLOANS.GOV: <https://studentaid.gov/>

Loan Request Form (CFL)

The CFL is Webber International's Financial Aid & Certification Form for receiving & maximizing financial aid.

The form is required of all financial aid recipients. You will be directed to create an account with Dynamic Forms before completing a Webber form. Please remember the User ID and password that you have chosen; you may need it to complete other Webber forms.

To apply for a Federal Student Loan –

- Students must first file the Free Application for Federal Student Aid (FAFSA) at <http://www.fafsa.ed.gov>
- Students must be at least enrolled as half time student to be eligible for a Florida Student Loan.

Freshman may receive up to \$3,500.00, sophomores up to \$4,500.00, and juniors and seniors up to \$5,500.00 in an academic year. An additional \$2000 Unsubsidized Federal Student Loan is available for all students in an academic year, if needed. One semester loans will be prorated and must be allocated in two disbursements.

Complete the Loan Request Form (CFL)

*Please remember the User ID and password that you have chosen; you may need it to complete other Webber forms.

ALL domestic students are required to complete a CFL whether you plan to request Federal Student Loans or choose to decline loans. Please click on the appropriate link below **(PAY SPECIAL ATTENTION TO THE AWARD YEAR)**.

STEPS:

1. Complete the CFL and submit it.
2. Click on the link to finish the loan application process which is found on the confirmation page. You will then be directed to a link to complete a Master Promissory Note for your Federal Student Loan. Step not required if you do not choose to borrow Federal Student Loans.
3. Complete the Master Promissory Note (MPN) in its entirety. You should reach a confirmation page when you are finished. You have not completed the process until you have reached the confirmation page. You have not completed the process until you have reached the confirmation page.
4. The Federal Direct Loan Entrance Counseling must also be completed before receiving a Federal Direct Loan by going to <https://www.studentloans.gov>

Links

[2019-2020 Loan Request Form \(CFL\) for Dependent Students](#) (Students under 24 years old, Not married)

[2019-2020 Loan Request Form \(CFL\) for Independent Students](#) (Students over 24 years old, married, OR have children as determined by FAFSA filing status)

[2019-2020 Loan Request Form \(CFL\) for MBA Students](#)

Webber International University - Financial Aid Office

1201 N. Scenic Hwy, Babson Park, FL 33827 Phone (863) 638-2929 Fax (863) 638-1513

FLORIDA RESIDENCY AFFIDAVIT

For the purpose of determining eligibility for state financial assistance and tuition subsidy programs, a Florida "resident for tuition purposes or Florida financial aid programs" is a person who has, or a dependent whose parent or legal guardian has, established and maintained legal residence in Florida for at least 12 months. Residence in Florida must be for the purpose of establishing a permanent home. Students who are less than 24 years of age or who depend on out-of-state parents for support are presumed to be legal residents of the same state as their parents. Students are required to complete the FAFSA for participation in the FSAG program, go to www.fafsa.gov.

Florida financial aid programs you may be eligible to receive:

- **Florida Effective Access to Student Education (EASE)** – The FL EASE Grant provides tuition assistance to full-time students who meet Florida State residency requirements and attend a private university in Florida full time.
- **Florida Student Assistance Grant (FSAG)** - The Florida Student Assistance Grant (FSAG) Program is a need-based grant program. The student will demonstrate financial need by completing the [Free Application for Federal Student Aid \(FAFSA\)](#).
- **Florida Bright Futures Scholarship** – The Florida Bright Futures Scholarship Program is comprised of the Florida Academic Scholar Award, Florida Medallion Scholar Award and the Florida Gold Seal Scholar Award, students qualify while in high school; visit <http://www.floridastudentfinancialaid.org/SSFAD/factsheets/BF.htm> for more information:

Step 1 Student General Information

Name _____ Last 4 of SS Number _____ Cell Phone _____

Permanent Address _____ City _____ State _____ Zip _____

High School _____ City _____ State _____ Graduation Date: _____

To be eligible for this grant, dependent students must have at least one parent who has been a resident of the State of Florida for 12 consecutive months before the first day of classes of the term for which you are applying. Independent students must have been a resident of Florida for 12 consecutive months. You must be enrolled full time, in your first bachelor degree program.

____ I am a **dependent** child of a parent or legal guardian who meets the residency requirements of Florida.

____ I am **independent** (24 or older), you may also be considered independent if you are married, have a child, your parents are deceased, or other reason based on the FAFSA definitions.

Step 2 Residency Claimant Information ---Person claiming residency must complete the following section in full.

Documents supporting the establishment of legal residence must be dated, issued, or filed 12 months prior to attendance at Webber.

Residency Claimant: Name _____ Relationship to student _____

Permanent address _____ City _____ State _____

Contact Number _____

Date claimant began establishing legal Florida residence and domicile: _____

Claimant's email address: _____

Provide 2 documents from the Tier lists below:

First Tier (at least one of the two documents submitted must be from this list)

- Florida Driver's License or State of Florida Identification Card
- Florida voter's registration card.
- Proof of permanent full-time employment in Florida (12 mos.)
- Proof of purchase of a permanent home in Florida that is occupied as the primary residence of the claimant
- Students transcripts from a Florida high school for multiple years, if not already submitted to Webber, **if earned within the last 12 months**
- Benefit histories from Florida agencies or public assistance programs
- Florida vehicle registration card
- Proof of a homestead exemption in Florida

Second Tier (Only one of the required 2 documents may be from the 2nd tier)

- A Florida professional or occupational license
- Florida incorporation
- Documents evidencing family ties in Florida
- Proof of membership in a Florida-based charitable or professional organization
- Utility bills and proof of 12 consecutive months of payments
- Lease agreement and proof of 12 consecutive months of payments
- State or court documents evidencing legal ties to Florida
- Declaration of domicile in Florida for military personnel

I do hereby swear or affirm that the above-named student meets all requirements for classification as a Florida resident for tuition or Florida financial aid programs. I understand that a false statement in this affidavit will subject me to penalties for making a false statement pursuant to 837.06, Florida Statutes and to FBOE Rule 6C-7.005 F.A.C. International falsification of information shall result in the denial of any pending application and revocation of any award currently held to the extent that no further payments shall be made.

Student Signature _____ Date _____

Parent Signature _____ Date _____